



RIZOLVE
PARTNERS

ACHIEVING PEAK VALUE FOR PRIVATELY-OWNED BUSINESSES

TRUSTED STRATEGIC BUSINESS ADVISORS

Rizolve Partners guides private businesses to achieve growth, drive value and position themselves for scalability, external investment, and liquidity events.

GROWTH



Grow your business revenues

PROFITABILITY



Increase your profitability

OPERATIONAL BALANCE



Achieve greater freedom

SUCCESSION



Transition with confidence

LIQUIDITY



Achieve peak value at optimal terms

We'll help you define the right path and take the right steps to realize optimal outcomes.

www.rizolve.ca
value@rizolve.ca
416.840.5578

OUR SERVICES



Building Business Value

Our multi-dimensional team will introduce proven methodologies to improve the value of your business by focusing you on the key value drivers that investors and acquirers look for.



Exit Planning

Our team provides guidance to ensure your business is well positioned as a transferrable asset, providing confidence in the ability to harvest the wealth of your life's work when you're ready at optimal terms.



CoreValue®

Our data-driven approach enables business owners to quickly benchmark the value of their company and identify the key value drivers that need improvement to materially increase value.



Achieving Liquidity

We enhance value through a proven process to create competitive tension, increase negotiation strength and provide an efficient, seamless transaction experience.



Valuation Services

Our experts provide you with tailored information on how buyers and investors will value your business as well as formal valuations for all your planning and evaluation needs.



Corporate Finance

We facilitate financing for business growth through our expertise and knowledge and our strategic relationships with appropriate pools of capital, buyers and sellers.

WHY RIZOLVE PARTNERS

Philosophy

You can rely on our integrity as trusted advisors and partners. We may not tell you what you necessarily want to hear, but rather what you need to hear and know to achieve your desired outcomes.

Expertise

Our senior team of multi-disciplinary executives have operated and scaled businesses as well as executed transactions to buy and sell businesses. We are your guide to reach your destination.

Support

You've given your all to your business, and we'll do the same by providing you with the right competencies precisely when and where you need them.

Results

We are a results-oriented team with a statistically proven measured approach that focuses on the key drivers to achieve peak value for our clients.

OUR TEAM

Stephen L. Cummings

B.Sc. (Econ), CPA, CA, FCA (UK), CVB, CEPA
CEO and Managing General Partner

Bob Cariglia

B.Comm, MBA, CSL
Associate Partner – Sales Expert

Donna Takacs

B.Comm. (Marketing, Finance), CVB
Associate Partner – Marketing & Communications Specialist

\$1BB + Private Assets

PE and VC Portfolio Success

\$5-\$100MM +

Revenue Companies

90+ Years Experience

Multi-Disciplinary Operational & Transactional Expertise